

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 23, 2020

REGISTRATION NO: 27461

BONDS ISSUED BY: City of Moberly, Neighborhood Improvement District

AMOUNT OF ISSUE: \$1,700,000.00 (Series 2020) COUNTY: Randolph  
(Downtown Moberly Public Facilities Improvements Project)

DATE OF ISSUE: September 28, 2020 MONTH OF MATURITY: April and October

PURPOSE OF BONDS: For the purpose of (a) installation and renovation of sanitary and storm sewerage including, without limitation, separation of combined sewers; (b) installation of main and lateral sanitary sewers and appurtenant sanitary sewerage systems; (c) construction and reconstruction of sidewalks, pavement, curbs and gutters in conjunction with the foregoing; and (d) such other public improvements and facilities as may be appurtenant to any of the foregoing and which satisfies the definition of the term "improvement" as set forth in section 67.453(5) of the NID Act, all generally located within the Moberly downtown "core" area bounded on the north by Coates Street, on the east by Sturgeon Street, on the south by Rollins Street and the west by Johnson Street and serving and benefitting the properties within the proposed Downtown Moberly Public Facilities Neighborhood Improvement District (collectively, the "Improvements"), together with the costs of issuance, debt service reserves, and accrued interest on associated temporary notes or neighborhood improvement district bonds ("NID Bonds") issued with respect to any and all portions of the Project. Maintenance of the Improvements and the Project will be provided by the City of Moberly using City forces or through private contracts.

Rate of Interest	Amount	Maturity
3.05000%	\$38,603.33	04/01/2021
3.05000%	\$39,051.59	10/01/2021
3.05000%	\$39,784.32	04/01/2022
3.05000%	\$40,257.13	10/01/2022
3.05000%	\$41,001.61	04/01/2023
3.05000%	\$41,499.72	10/01/2023
3.05000%	\$42,134.32	04/01/2024
3.05000%	\$42,778.63	10/01/2024
3.05000%	\$43,547.68	04/01/2025
3.05000%	\$44,098.72	10/01/2025
3.05000%	\$44,880.63	04/01/2026
3.05000%	\$45,459.37	10/01/2026
3.05000%	\$46,254.54	04/01/2027
3.05000%	\$46,861.84	10/01/2027
3.05000%	\$47,578.44	04/01/2028
3.05000%	\$48,306.00	10/01/2028
3.05000%	\$49,128.90	04/01/2029
3.05000%	\$49,795.95	10/01/2029
3.05000%	\$50,633.37	04/01/2030
3.05000%	\$51,331.69	10/01/2030
3.05000%	\$52,184.08	04/01/2031
3.05000%	\$52,914.63	10/01/2031
3.05000%	\$53,723.79	04/01/2032
3.05000%	\$54,545.33	10/01/2032
3.05000%	\$55,429.03	04/01/2033
3.05000%	\$56,227.03	10/01/2033
3.05000%	\$57,127.12	04/01/2034
3.05000%	\$57,960.42	10/01/2034
3.05000%	\$58,877.39	04/01/2035

3.05000%	\$59,747.07	10/01/2035
3.05000%	\$60,660.71	04/01/2036
3.05000%	\$61,588.32	10/01/2036
3.05000%	\$62,540.65	04/01/2037
3.05000%	\$63,486.65	10/01/2037

ARE BONDS CALLABLE: This Bond shall not be subject to optional redemption and payment prior to the Stated Maturity thereof.

BOND REGISTRAR: Finance Director of the City of Moberly, Moberly, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: Finance Director of the City of Moberly, Moberly, Missouri

APPROVING OPINION BY: Cunningham, Vogel & Rost, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Regional Missouri Bank, Moberly, Missouri

PURCHASE PRICE: \$1,700,000.00

INTEREST RATE: 3.05000%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$191,220,557.00

INDEBTEDNESS: (Including this issue) \$3,070,000.00

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable